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CLERK US DISTRICT COURT
SOUTHERN DISTRICT OF CALIFORNIA

BY KMH DEPUTY

UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF CALIFORNIA

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

vs.

PLUS MONEY, INC. and MATTHEW LA MADRID,

Defendants,

THE PREMIUM RETURN FUND LIMITED-LIABILITY LIMITED PARTNERSHIP *et al.*,

Relief Defendants.

Case No. 08cv0764 BEN (NLS)

ORDER APPROVING RECEIVER'S EMPLOYMENT OF COUNSEL AND ACCOUNTANTS

Stephen J. Donell, Permanent Receiver ("Receiver") appointed by this Court, has filed applications for an order approving his employment of general counsel and of accountants. Dkt. Nos. 27-28 (May 22, 2008). The parties raised no objections to the applications at the hearing on June 9, 2008. Accordingly, the Court grants the Receiver's applications and orders that:

1. The Receiver is authorized to employ the law firm of Allen Matkins Leck Gamble Mallory & Natsis LLP as his general counsel in this receivership case.

2. The Receiver is authorized to employ Schaefer & Company, CPA, as his accountants in this receivership case.

3. Fees and costs to be paid to the attorneys and accountants shall be after notice and hearing and pursuant to paragraph XI of the Preliminary Injunction and Order entered on May 16, 2008. The attorneys and accountants may bring interim compensation applications approximately every 120 days.

IT IS SO ORDERED.

Dated: June 9, 2008

Roger T. Benitez
United States District Judge